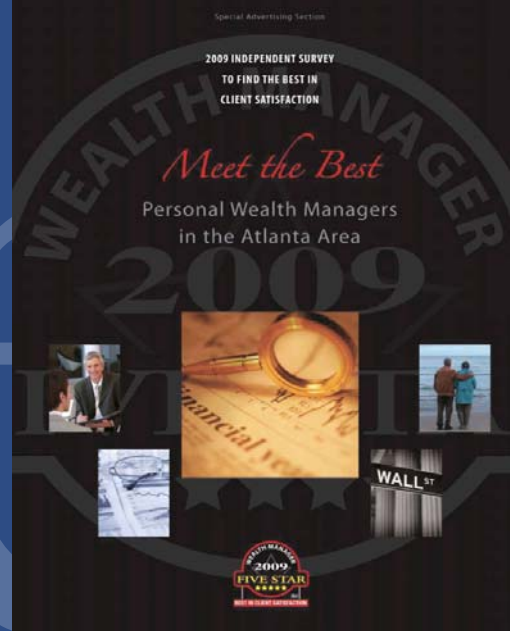


In their October issue, Atlanta Magazine surveyed consumers, financial service professionals and subscribers to come up with their “2009 Five Star Wealth Managers” list. This list represents just 4% of the wealth managers in the Atlanta area and we are pleased to say that 11 of our affiliated advisors, along with one of our strategic partners, were included in this select group.



Shane Austin, ChFC

- Tegra Financial Partners
- Atlanta, GA
- A Triad advisor since 2009

Nick Bhandari, CFP

- Tegra Financial Partners
- Atlanta, GA
- A Triad advisor since 2009

Bill Hammond, CFP

- Hammond Investment Planning Corp
- Smyrna, GA
- A Triad advisor since 2005

Bill Kring, CFP

- Kring Financial Management, Inc.
- Smyrna, GA
- A Triad advisor since 2001

Kari March

- ROKA Wealth Strategists
- Roswell, GA
- A Triad advisor since 2006

Phillip Pennartz, Ph.D, RFC, CSA

- Vining Financial Services, Inc.
- Marietta, GA
- A Triad advisor since 2003

Laura Schilling, JD, CPA, CFP(r), CSA

- Financial Innovations, LLC
- Atlanta, GA
- A Triad advisor since 2003

Craig Seligman

- Proactive Wealth Strategies, LLC
- Marietta, GA
- A Triad advisor since 2007

Lisa Taranto Schiffer, ChFC

- Tegra Financial Partners
- Atlanta, GA
- A Triad advisor since 2009

Ron Swichkow, CPA

- Proactive Wealth Strategies, LLC
- Marietta, GA
- A Triad advisor since 2007

Karen Vining, CSA, RFC

- Vining Financial Services, Inc.
- Marietta, GA
- A Triad advisor since 1998

Thomas Tillery, CFP (Triad Strategic Partner)

- Paraklete Financial
- Kennesaw, GA
- A Triad partner since 2006

Triad Advisors congratulates all of our 2009 Five Star Wealth Managers and is proud to serve as their broker/dealer.